

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PRIME CORE TECHNOLOGIES INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-11161 (JKS)

(Jointly Administered)

Docket Ref. No. 644

**THE PLAN ADMINISTRATOR'S FURTHER NOTICE TO
INTEGRATOR CUSTOMERS**

YOU ARE RECEIVING THIS NOTICE (THIS “NOTICE”) BECAUSE YOU MAY BE PARTY TO A CUSTOMER AGREEMENT² WITH ONE OR MORE OF THE ABOVE-CAPTIONED DEBTORS OR DEBTORS IN POSSESSION. PLEASE READ THIS NOTICE CAREFULLY AS YOUR RIGHTS MAY BE AFFECTED AS DESCRIBED HEREIN.

PLEASE TAKE NOTICE:

A. Confirmation of the Debtors’ Amended Joint Chapter 11 Plan of Reorganization.

1. On August 14, 2023, each of the above-captioned debtors (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”).

2. On December 21, 2023, the Bankruptcy Court entered the *Findings of Fact, Conclusions of Law and Order (I) Approving the Disclosure Statement on a Final Basis and (II) Confirming the Amended Chapter 11 Plan of Reorganization of Prime Core*

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Prime Core Technologies Inc. (5317); Prime Trust, LLC (6823); Prime IRA LLC (8346); and Prime Digital, LLC (4528). The Debtors’ mailing address is Prime Core Technologies, Inc. Plan Administrator, c/o Province Fiduciary Services, LLC, 2360 Corporate Circle, Suite 340, Henderson, Nevada 89074.

² Capitalized terms herein shall have the meanings assigned to them in *Amended Joint Chapter 11 Plan of Reorganization for Prime Core Technologies Inc. and its Affiliated Debtors* (Docket No. 644-1) (as modified or amended and collectively with the exhibits thereto, the “Plan”).

Technologies Inc. and Its Affiliated Debtors Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 644) (the “Confirmation Order”) confirming the Plan. The Plan became effective on January 5, 2024 (the “Effective Date”) and Province Fiduciary Services, LLC was appointed as the plan administrator (the “Plan Administrator”) in accordance with the terms of the Plan. See Docket No. 694.

B. Initial Notice of Determination of Category of Integrator MSA.

3. On May 3, 2024, the Plan Administrator served and posted to the Wind-Down Website a copy of The Plan Administrator’s Initial Notice To Integrator Customers Of Account Treatment Procedures (the “Initial Notice”), as required by the Account Treatment Procedures of Article 2.5(b)(i) of the Plan. The Initial Notice notified Integrators of their respective Integrator MSA category.

C. The Plan Administrator’s Estate Property Determination Notice.

4. Article 2.5(b)(ii) and (iii) of the Plan provides the following Account Treatment Procedures:

- (i) To the extent that the Wind-Down Debtor determines that Currency held in an Account constitutes a Non-Estate Asset, the Wind-Down Debtor shall file a notice on the docket of the Bankruptcy Court (a) setting forth such determination, and (b) indicating the Wind-Down Debtor’s intent to abandon any interest in such Currency and distribute such Currency to the applicable Customer(s) (a “Notice of Intent to Distribute”). Parties in interest shall have fourteen (14) days to object to any Notice of Intent to Distribute (a “Distribution Objection”) by filing an objection with the Bankruptcy Court. If no Distribution Objections are received with respect to a Notice of Intent to Distribute, the Wind-Down Debtor shall be authorized to return the subject Currency to the applicable Customer(s) without further order of the Bankruptcy Court, subject to all procedures of the Wind-Down Debtor applicable to In-Kind Distribution Costs, and any other applicable costs and fees. To the extent a party in interest files a Distribution Objection with the Bankruptcy Court within fourteen (14) days following the filing of a Notice of Intent to Distribute, the Wind-Down Debtor shall schedule a hearing before the Bankruptcy Court with

respect to the Notice of Intent to Distribute and any related Distribution Objections.

- (ii) To the extent the Wind-Down Debtor determines that Currency held in an Account constitutes property of the Debtors' Estates, the Wind-Down Debtor shall notify the applicable Customer in writing (which writing may be by email, where possible, and otherwise by publication to the Wind-Down Website)) of same (the "Estate Property Determination Notice"). To the extent a Customer disagrees with an Estate Property Determination Notice, such Customer shall file an objection (an "Estate Property Determination Objection") with the Bankruptcy Court and serve such Estate Property Determination Objection on the Wind-Down Debtor no later than the date that is twenty-one (21) days following the filing of the applicable Estate Property Determination Notice by the Wind-Down Debtor. Upon receipt of an Estate Property Determination Objection, the Wind-Down Debtor shall schedule a hearing before the Bankruptcy Court with respect to the Estate Property Determination Notice and any related Estate Property Determination Objections.

5. As set forth on the record at the status conference before the Bankruptcy Court on September 26, 2024, the Plan Administrator is continuing his extensive investigation, in accordance with Article 2.5(b)(ii) and (iii) of the Plan, regarding whether the Currency is property of the Debtors' Estates. The Plan Administrator intends to file a motion to set forth his determination (the "Determination Motion") on the docket of the Debtors' bankruptcy cases and in a notice on the Plan Administrator's Wind-Down website in the near term. The Plan Administrator is also working with the Bankruptcy Court to schedule an appropriate hearing for the Determination Motion. Notice of the Determination Motion and any related hearing will be provided to creditors and other interested parties. Electronic copies of all pleadings are available, free of charge, on the Wind-Down Website (<https://cases.stretto.com/primetrust/>) or by contacting the Plan Administrator's undersigned counsel.

Dated: November 1, 2024

WOMBLE BOND DICKINSON LLP

/s/ Morgan L. Patterson

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