

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

PRIME CORE TECHNOLOGIES INC., *et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-11161 (JKS)

(Jointly Administered)

**Docket Ref. No. 644**

**THE PLAN ADMINISTRATOR'S INITIAL NOTICE TO INTEGRATOR CUSTOMERS  
OF ACCOUNT TREATMENT PROCEDURES**

**YOU ARE RECEIVING THIS NOTICE (THIS “INITIAL NOTICE”) BECAUSE YOU MAY BE PARTY TO A CUSTOMER AGREEMENT<sup>2</sup> WITH ONE OR MORE OF THE ABOVE-CAPTIONED DEBTORS OR DEBTORS IN POSSESSION. PLEASE READ THIS INITIAL NOTICE CAREFULLY AS YOUR RIGHTS MAY BE AFFECTED AS DESCRIBED HEREIN AND A WRITTEN RESPONSE MAY BE REQUIRED FROM YOU.**

**PLEASE TAKE NOTICE:**

**A. Confirmation of the Debtors’ Amended Joint Chapter 11 Plan of Reorganization.**

1. On August 14, 2023, each of the above-captioned debtors (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Court”

2. On December 21, 2023, the Court entered the *Findings of Fact, Conclusions of Law and Order (I) Approving the Disclosure Statement on a Final Basis and (II) Confirming the Amended Chapter 11 Plan of Reorganization of Prime Core Technologies Inc. and Its Affiliated*

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Prime Core Technologies Inc. (5317); Prime Trust, LLC (6823); Prime IRA LLC (8346); and Prime Digital, LLC (4528). The Debtors’ mailing address is Prime Core Technologies, Inc. Plan Administrator, c/o Province Fiduciary Services, LLC, 2360 Corporate Circle, Suite 340, Henderson, Nevada 89074.

<sup>2</sup> Capitalized terms herein shall have the meanings assigned to them in Amended Joint Chapter 11 Plan of Reorganization for Prime Core Technologies Inc. and its Affiliated Debtors (Docket No. 644-1) (as modified or amended and collectively with the exhibits thereto, the “Plan”).

*Debtors Pursuant to Chapter 11 of the Bankruptcy Code* (Docket No. 644) (the “Confirmation Order”) confirming the Plan. The Plan became effective on January 5, 2024 (the “Effective Date”) and Province Fiduciary Services, LLC, was appointed as the plan administrator (the “Plan Administrator”) in accordance with the terms of the Plan. *See* Docket No. 694.

**B. Initial Notice of Determination of Category of Integrator MSA.**

3. Article 2.5(b)(i) of the Plan provides the following account treatment procedures (the “Account Treatment Procedures”):

- (i) No later the date that is one hundred twenty (120) days after the Effective Date, the Wind-Down Debtor shall (a) notify each Integrator Customer in writing (which writing may be via email, where possible, and otherwise by publication to the notice website to be established by the Plan Administrator for such purpose (the “Wind-Down Website”)) as to which category its Integrator MSA falls under, and (b) provide an estimated date by which the Wind-Down Debtor will make a determination as to whether the fiat currencies and/or Cryptocurrencies (the “Currency”) held in the Accounts associated with such Integrator Customer are property of the Estates or whether the Currency constitutes a Non-Estate Asset (the “Initial Notice”). To the extent not already subsumed in an Initial Notice delivered to an Integrator Customer via email or publication on the Wind-Down Website, the Wind-Down Debtor shall provide an Initial Notice to the End-User Customers with respect to same via email, where possible, and otherwise by publication to the Wind-Down Website. Within 30 days of the date of service of an Initial Notice on an Integrator Customer, such Integrator Customer shall notify the Wind-Down Debtor as to whether it is authorized to act on behalf of or otherwise represent the interests of, its customers (the Prime Trust End-User Customer), and if such Integrator Customer responds in the affirmative, such Integrator Customer shall provide the Wind-Down Debtor with all relevant agreements and documentation establishing same.

4. In accordance with Article 2.5(b)(i)(a) of the Plan, the Plan Administrator has completed an initial review of the Integrator MSAs and has preliminarily determined, *subject to the right to revise, amend, modify, or otherwise change this initial determination*, the Integrator MSAs fall under the categories identified and designated on Exhibit A attached hereto.

**5. Pursuant to Article 2.5(b)(i) of the Plan, an Integrator Customer shall notify “within 30 days of the date of service of an Initial Notice on an Integrator Customer, such Integrator Customer shall notify the Wind-Down Debtor as to whether it is authorized to act on behalf of or otherwise represent the interests of, its customers (the Prime Trust End-User Customer), and if such Integrator Customer responds in the affirmative, such Integrator Customer shall provide the Wind-Down Debtor with all relevant agreements and documentation establishing same.”**

6. Any notice, documents or response an Integrator may wish to send to the Wind-Down Debtor and Plan Administrator pursuant to this Initial Notice should be sent to:

**(i) Plan Administrator / Wind-Down Debtor**

**Province Fiduciary Services, LLC**  
Plan Administrator of Prime Trust, LLC et. al.  
David Dunn  
2360 Corporate Circle, Suite 340  
Henderson, Nevada 89074  
Email: PrimeTrust-Winddown-Province@provincfirm.com

**and**

**(ii) Counsel to Plan Administrator/Wind-Down Debtor**

**Womble Bond Dickinson (US) LLP**  
Donald J. Detweiler and Morgan Patterson  
1313 North Market Street, Suite 1200  
Wilmington, Delaware 19801  
Email: Don.Detweiler@wbd-us.com  
Morgan. Patterson@wbd-us.com

**C. Notice of Determination of Whether Currency Held In an Account Constitutes Property of the Debtors' Estates.**

7. Pursuant to Articles 2.5(b)(ii) and (iii) of the Plan, the Plan Administrator intends to notify the Debtors' Customers on or before November 1, 2024 of the Plan Administrator's determination regarding: (a) whether Currency held in an Account constitutes a

Non-Estate Asset (Article 2.5(b)(ii)); or (b) whether Currency held in an Account constitutes property of the Debtors' Estates (the "Estate Property Determination Notice"; Article 2.5(b)(iii)); *provided, however, the Plan Administrator reserves the right to notify Customers of further extensions to such Estate Property Determination Notice.*

**D. Reservation of Rights.**

**PLEASE TAKE FURTHER NOTICE that, the inclusion of any Integrator MSA on Exhibit A shall not constitute or be deemed to be a determination or admission by the Wind-Down Debtors and/or the Plan Administrator that (i) such document is an executory contract within the meaning of the Bankruptcy Code, (ii) any claim associated with such Integrator MSA is valid or binding, and (iii) and all rights, claims and defenses with respect to such Integrator MSA are being expressly reserved.**

Dated: May 3, 2024

**WOMBLE BOND DICKINSON LLP**

/s/ Morgan L. Patterson

Donald J. Detweiler (Del. Bar No. 3087)

Morgan L. Patterson (DE No. 5388)

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morgan.patterson@wbd-us.com

*Counsel to the Plan Administrator*

**Exhibit A**

**Integrator Category**

## EXHIBIT “A”

### **INITIAL NOTICE TO INTEGRATOR CUSTOMERS OF ACCOUNT TREATMENT PROCEDURES**

In accordance with Article 2.5(b)(i)(a) of the Plan, the Plan Administrator has completed an initial review of the Integrator MSAs and has preliminarily determined, *subject to the right to revise, amend, modify, or otherwise change this initial determination*, the Integrator MSAs fall under the categories as follows:

<b>Integrator Designation Key</b>	
Bespoke	Refers to an entity that used an MSA with unique, negotiated terms
Legacy	Refers to an entity that was not governed by an MSA
New MSA	Refers to an entity that used any version of a stock MSA

<b>Integrator Name</b>	<b>DBA</b>	<b>Type of Agreement</b>
1 Konto, LLC		New MSA
AC Holding (Australasia) PTY LTD		New MSA
Alianza Financial INC		New MSA
Alpha Node Limited		New MSA
Apt Systems Inc		New MSA
Archblock, Inc.	TrueCoin, LLC TrustToken, Inc.	New MSA
Arete Advisors, LLC		New MSA
Arkeytyp Holdings Limited		New MSA
Astolescent		New MSA
Audius Token		New MSA
Augeo Crypto, Inc.		Bespoke
BAM Trading Services Inc.	Binance.US, Binance	Bespoke
Bitcoin Solutions, Inc.		New MSA
Bitrex, Inc.		New MSA
BKR International KB		New MSA
Block.io		New MSA
Bold		New MSA
Bosonic, Inc.		Legacy
Change Digital Commerce Inc.		New MSA
Chasm Labs LLC		New MSA
CIFRAPAY, UNIPESSOAL LDA		New MSA
Clear Junction Limited		New MSA
Coast Software LLC		New MSA
CoinBits Inc		New MSA
CoinFlex US LLC		New MSA
Coinfront Inc.		New MSA

**EXHIBIT “A”**

**INITIAL NOTICE TO INTEGRATOR CUSTOMERS OF  
ACCOUNT TREATMENT PROCEDURES  
(CONTINUED)**

CoinMetro Group OU		New MSA
CoinSmart Financial Inc.	Simply Digital Technologies Inc.	New MSA
Compass Bank & Trust Corporation		New MSA
Compass Mining, Inc.		New MSA
Compass Payment Solutions LLC		New MSA
Cornerstone Global Management, Inc.		New MSA
Crescent Financial Inc		New MSA
CryptoMom Global, Inc		New MSA
CybersecOp LLC		New MSA
CYPFER Corp.		New MSA
Dapper Labs, Inc.		New MSA
Daynight Capital Inc.		New MSA
Decasonic Iconic Limited		New MSA
dexFreight inc		New MSA
Dimante Blockchain Holdings Inc		New MSA
Digital Asset Redemption LLC	DAR	New MSA
DV Chain, LLC		Legacy
East Goodnews Limited		New MSA
East West Technologies		New MSA
Eco, Inc		New MSA
Electric Solidus LLC	GiveBitcoin, Swan	Legacy
Emurgo Enterprise PTE LTD		New MSA
Enigma Securities Ltd		Legacy
Estructuras Financieras Regionales S.A.		New MSA
Finepine Digital Platform Corp.		New MSA
FirstPayment USA Inc.		New MSA
Fluent Federation Corp	Fluent Finance	New MSA
Fold, Inc.		New MSA
Freedom Gateway LLC		New MSA
FXDD Trading Limited		New MSA
Glo Development Foundation, Inc.	Global Income Coin	New MSA
Global Internet Ventures Pty Ltd		New MSA
Gorilla Labs LLC		New MSA
GTH-Trade Group KFT/Melp corporation s.a.		New MSA

**EXHIBIT “A”**

**INITIAL NOTICE TO INTEGRATOR CUSTOMERS OF  
ACCOUNT TREATMENT PROCEDURES  
(CONTINUED)**

Homium, Inc.		New MSA
Innovation Trust Bank International Holdings, Inc.		Legacy
International Union Bank LLC		New MSA
InTuition Exchange Inc.		New MSA
ITW LLC		New MSA
Infinity Ventures Crypto Fund, L.P.		New MSA
Jawudi, Inc.		New MSA
Kado Software, Inc.		New MSA
Karta Finance Inc		New MSA
Kenevo Wholesale Electronics Trading Inc		New MSA
Knapsack LLC		New MSA
Koi Trading Systems Inc.		New MSA
Lode Payments International LLC		New MSA
LTCA Trust		New MSA
Lukapay		New MSA
Lyfe Cycle Payments, LLC		New MSA
Metahill Inc		New MSA
Metatech		New MSA
Morning Star Enterprises		New MSA
My Backpack (JXN)		New MSA
Net 24-7 LLC		New MSA
NetCents Technology Inc.		New MSA
Neural Labs LLC		New MSA
Neutronpay Inc.		New MSA
Nexxidi OTC, Limited		New MSA
Nukkleus Exchange Malta LTD		New MSA
NYXEX US Holdings Inc		New MSA
OkCoin Technology Company Limited		New MSA
One World Bancorp		New MSA
OnRamp Invest, LLC		New MSA
OpenDeal Portal LLC	Republic	New MSA
OpenNode, Inc		New MSA
Ottr Finance Inc.		New MSA
Oval Labs, Inc.	Torus Mara Finance Inc.	Legacy
OVEX Pty (Ltd)		New MSA

**EXHIBIT “A”**

**INITIAL NOTICE TO INTEGRATOR CUSTOMERS OF  
ACCOUNT TREATMENT PROCEDURES  
(CONTINUED)**

OWS Brasil Intermediacao LTDA		New MSA
PAF Statutory Trust		New MSA
Pagotec Consultancy LTD		New MSA
Pagotronic LLC		New MSA
ParaPay		New MSA
Paxful Inc		New MSA
PayCruiser		New MSA
Pine Grove Consulting, Inc.		New MSA
Pinttosoft		New MSA
Pluto		New MSA
Plutus Financial Inc. / Plutus Lending LLC	Abra	New MSA
Polaris Venture / Center for Emerging Risk		New MSA
Polo Digital Assets, Ltd.		Legacy
Premise Data Corporation		New MSA
Pythas Capital		New MSA
Quarter Systems Corporation		New MSA
QuickeX		New MSA
QuickieCoin NJ LLC		New MSA
Realio, LLC		Legacy
Redline Blockchain Inc		New MSA
Save Change LLC		
SDM Inc.	Secure Digital Markets, Secure Digital Markets Canada Inc., 1983283 Ontario Inc., and 2822049 Ontario Inc.	New MSA
Securitize Markets, LLC		New MSA
SendCrypto		New MSA
Senken		New MSA
Shima Capital LLC		New MSA
Skopa Innovation LLC		New MSA
Soldus Advisors Ltd.		New MSA
Stably Corporation		Legacy
Staq Finance Inc		New MSA
Steadfast Hedge Fund		New MSA
Stillman Digital LLC		New MSA
Switch Reward Card DAO LLC		New MSA

**EXHIBIT “A”**

**INITIAL NOTICE TO INTEGRATOR CUSTOMERS OF  
ACCOUNT TREATMENT PROCEDURES  
(CONTINUED)**

SYR Group (PTY) LTD		New MSA
Targetline OU		New MSA
The Black Wall Street Holdings Inc.		New MSA
Unbanked, Inc		New MSA
Union Block LLC		New MSA
Universal Ledger LLC		New MSA
Village Labs / Village Platforms Inc.		New MSA
Wallex Pay LLC / Wallex Trust		New MSA
Watchdog Technologies Inc.		New MSA
WE Labs, Inc.		Legacy
Wealthchain, Inc.		Legacy
Yuchen Sun		Legacy
Zap Solutions, Inc.	Strike	Bespoke

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