

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

PRIME CORE TECHNOLOGIES INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-11161 (JKS)

(Jointly Administered)

Docket Ref. No. 644

**THE PLAN ADMINISTRATOR'S INITIAL NOTICE TO INTEGRATOR CUSTOMERS  
OF ACCOUNT TREATMENT PROCEDURES**

**YOU ARE RECEIVING THIS NOTICE (THIS “INITIAL NOTICE”) BECAUSE YOU MAY BE PARTY TO A CUSTOMER AGREEMENT<sup>2</sup> WITH ONE OR MORE OF THE ABOVE-CAPTIONED DEBTORS OR DEBTORS IN POSSESSION. PLEASE READ THIS INITIAL NOTICE CAREFULLY AS YOUR RIGHTS MAY BE AFFECTED AS DESCRIBED HEREIN AND A WRITTEN RESPONSE MAY BE REQUIRED FROM YOU.**

**PLEASE TAKE NOTICE:**

**A. Confirmation of the Debtors’ Amended Joint Chapter 11 Plan of Reorganization.**

1. On August 14, 2023, each of the above-captioned debtors (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Court”

2. On December 21, 2023, the Court entered the *Findings of Fact, Conclusions of Law and Order (I) Approving the Disclosure Statement on a Final Basis and (II) Confirming the Amended Chapter 11 Plan of Reorganization of Prime Core Technologies Inc. and Its Affiliated*

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Prime Core Technologies Inc. (5317); Prime Trust, LLC (6823); Prime IRA LLC (8346); and Prime Digital, LLC (4528). The Debtors’ mailing address is Prime Core Technologies, Inc. Plan Administrator, c/o Province Fiduciary Services, LLC, 2360 Corporate Circle, Suite 340, Henderson, Nevada 89074.

<sup>2</sup> Capitalized terms herein shall have the meanings assigned to them in Amended Joint Chapter 11 Plan of Reorganization for Prime Core Technologies Inc. and its Affiliated Debtors (Docket No. 644-1) (as modified or amended and collectively with the exhibits thereto, the “Plan”).

*Debtors Pursuant to Chapter 11 of the Bankruptcy Code* (Docket No. 644) (the “Confirmation Order”) confirming the Plan. The Plan became effective on January 5, 2024 (the “Effective Date”) and Province Fiduciary Services, LLC, was appointed as the plan administrator (the “Plan Administrator”) in accordance with the terms of the Plan. *See* Docket No. 694.

**B. Initial Notice of Determination of Category of Integrator MSA.**

3. Article 2.5(b)(i) of the Plan provides the following account treatment procedures (the “Account Treatment Procedures”):

- (i) No later the date that is one hundred twenty (120) days after the Effective Date, the Wind-Down Debtor shall (a) notify each Integrator Customer in writing (which writing may be via email, where possible, and otherwise by publication to the notice website to be established by the Plan Administrator for such purpose (the “Wind-Down Website”)) as to which category its Integrator MSA falls under, and (b) provide an estimated date by which the Wind-Down Debtor will make a determination as to whether the fiat currencies and/or Cryptocurrencies (the “Currency”) held in the Accounts associated with such Integrator Customer are property of the Estates or whether the Currency constitutes a Non-Estate Asset (the “Initial Notice”). To the extent not already subsumed in an Initial Notice delivered to an Integrator Customer via email or publication on the Wind-Down Website, the Wind-Down Debtor shall provide an Initial Notice to the End-User Customers with respect to same via email, where possible, and otherwise by publication to the Wind-Down Website. Within 30 days of the date of service of an Initial Notice on an Integrator Customer, such Integrator Customer shall notify the Wind-Down Debtor as to whether it is authorized to act on behalf of or otherwise represent the interests of, its customers (the Prime Trust End-User Customer), and if such Integrator Customer responds in the affirmative, such Integrator Customer shall provide the Wind-Down Debtor with all relevant agreements and documentation establishing same.

4. In accordance with Article 2.5(b)(i)(a) of the Plan, the Plan Administrator has completed an initial review of the Integrator MSAs and has preliminarily determined, *subject to the right to revise, amend, modify, or otherwise change this initial determination*, the Integrator MSAs fall under the categories identified and designated on Exhibit A attached hereto.

5. Pursuant to Article 2.5(b)(i) of the Plan, an Integrator Customer shall notify “within 30 days of the date of service of an Initial Notice on an Integrator Customer, such Integrator Customer shall notify the Wind-Down Debtor as to whether it is authorized to act on behalf of or otherwise represent the interests of, its customers (the Prime Trust End-User Customer), and if such Integrator Customer responds in the affirmative, such Integrator Customer shall provide the Wind-Down Debtor with all relevant agreements and documentation establishing same.”

6. Any notice, documents or response an Integrator may wish to send to the Wind-Down Debtor and Plan Administrator pursuant to this Initial Notice should be sent to:

**(i) Plan Administrator / Wind-Down Debtor**

**Province Fiduciary Services, LLC**  
Plan Administrator of Prime Trust, LLC et. al.  
David Dunn  
2360 Corporate Circle, Suite 340  
Henderson, Nevada 89074  
Email: PrimeTrust-Winddown-Province@provincefirm.com

**and**

**(ii) Counsel to Plan Administrator/Wind-Down Debtor**

**Womble Bond Dickinson (US) LLP**  
Donald J. Detweiler and Morgan Patterson  
1313 North Market Street, Suite 1200  
Wilmington, Delaware 19801  
Email: Don.Detweiler@wbd-us.com  
Morgan.Patterson@wbd-us.com

**C. Notice of Determination of Whether Currency Held In an Account Constitutes Property of the Debtors’ Estates.**

7. Pursuant to Articles 2.5(b)(ii) and (iii) of the Plan, the Plan Administrator intends to notify the Debtors’ Customers on or before November 1, 2024 of the Plan Administrator’s determination regarding: (a) whether Currency held in an Account constitutes a

Non-Estate Asset (Article 2.5(b)(ii)); or (b) whether Currency held in an Account constitutes property of the Debtors' Estates (the "Estate Property Determination Notice;" Article 2.5(b)(iii)); *provided, however, the Plan Administrator reserves the right to notify Customers of further extensions to such Estate Property Determination Notice.*

**D. Reservation of Rights.**

**PLEASE TAKE FURTHER NOTICE that, the inclusion of any Integrator MSA on Exhibit A shall not constitute or be deemed to be a determination or admission by the Wind-Down Debtors and/or the Plan Administrator that (i) such document is an executory contract within the meaning of the Bankruptcy Code, (ii) any claim associated with such Integrator MSA is valid or binding, and (iii) and all rights, claims and defenses with respect to such Integrator MSA are being expressly reserved.**

Dated: May 3, 2024

**WOMBLE BOND DICKINSON LLP**

/s/ Morgan L. Patterson

Donald J. Detweiler (Del. Bar No. 3087)

Morgan L. Patterson (DE No. 5388)

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morgan.patterson@wbd-us.com

*Counsel to the Plan Administrator*

**Exhibit A**

**Integrator Category**

## EXHIBIT “A”

### INITIAL NOTICE TO INTEGRATOR CUSTOMERS OF ACCOUNT TREATMENT PROCEDURES

In accordance with Article 2.5(b)(i)(a) of the Plan, the Plan Administrator has completed an initial review of the Integrator MSAs and has preliminarily determined, *subject to the right to revise, amend, modify, or otherwise change this initial determination*, the Integrator MSAs fall under the categories as follows:

| <b>Integrator Designation Key</b> |  |
|-----------------------------------|--|
| Bespoke                           | Refers to an entity that used an MSA with unique, negotiated terms |
| Legacy                            | Refers to an entity that was not governed by an MSA                |
| New MSA                           | Refers to an entity that used any version of a stock MSA           |

| <b>Integrator Name</b>           | <b>DBA</b>                        | <b>Type of Agreement</b> |
|----------------------------------|-----------------------------------|--------------------------|
| 1 Konto, LLC                     |                                   | New MSA                  |
| AC Holding (Australasia) PTY LTD |                                   | New MSA                  |
| Alianza Financial INC            |                                   | New MSA                  |
| Alpha Node Limited               |                                   | New MSA                  |
| Apt Systems Inc                  |                                   | New MSA                  |
| Archblock, Inc.                  | TrueCoin, LLC<br>TrustToken, Inc. | New MSA                  |
| Arete Advisors, LLC              |                                   | New MSA                  |
| Arkeytyp Holdings Limited        |                                   | New MSA                  |
| Astolescent                      |                                   | New MSA                  |
| Audius Token                     |                                   | New MSA                  |
| Augeo Crypto, Inc.               |                                   | Bespoke                  |
| BAM Trading Services Inc.        | Binance.US, Binance               | Bespoke                  |
| Bitcoin Solutions, Inc.          |                                   | New MSA                  |
| Bittrex, Inc.                    |                                   | New MSA                  |
| BKR International KB             |                                   | New MSA                  |
| Block.io                         |                                   | New MSA                  |
| Bold                             |                                   | New MSA                  |
| Bosonic, Inc.                    |                                   | Legacy                   |
| Change Digital Commerce Inc.     |                                   | New MSA                  |
| Chasm Labs LLC                   |                                   | New MSA                  |
| CIFRAPAY, UNIPessoal LDA         |                                   | New MSA                  |
| Clear Junction Limited           |                                   | New MSA                  |
| Coast Software LLC               |                                   | New MSA                  |
| CoinBits Inc                     |                                   | New MSA                  |
| CoinFlex US LLC                  |                                   | New MSA                  |
| Coinfront Inc.                   |                                   | New MSA                  |

**EXHIBIT “A”****INITIAL NOTICE TO INTEGRATOR CUSTOMERS OF  
ACCOUNT TREATMENT PROCEDURES  
(CONTINUED)**

|   |                                  |         |
|---|----------------------------------|---------|
| CoinMetro Group OU                        |                                  | New MSA |
| CoinSmart Financial Inc.                  | Simply Digital Technologies Inc. | New MSA |
| Compass Bank & Trust Corporation          |                                  | New MSA |
| Compass Mining, Inc.                      |                                  | New MSA |
| Compass Payment Solutions LLC             |                                  | New MSA |
| Cornerstone Global Management, Inc.       |                                  | New MSA |
| Crescent Financial Inc                    |                                  | New MSA |
| CryptoMom Global, Inc                     |                                  | New MSA |
| CybersecOp LLC                            |                                  | New MSA |
| CYPFER Corp.                              |                                  | New MSA |
| Dapper Labs, Inc.                         |                                  | New MSA |
| Daynight Capital Inc.                     |                                  | New MSA |
| Decasonic Iconic Limited                  |                                  | New MSA |
| dexFreight inc                            |                                  | New MSA |
| Dimante Blockchain Holdings Inc           |                                  | New MSA |
| Digital Asset Redemption LLC              | DAR                              | New MSA |
| DV Chain, LLC                             |                                  | Legacy  |
| East Goodnews Limited                     |                                  | New MSA |
| East West Technologies                    |                                  | New MSA |
| Eco, Inc                                  |                                  | New MSA |
| Electric Solidus LLC                      | GiveBitcoin, Swan                | Legacy  |
| Emurgo Enterprise PTE LTD                 |                                  | New MSA |
| Enigma Securities Ltd                     |                                  | Legacy  |
| Estructuras Financieras Regionales S.A.   |                                  | New MSA |
| Finepine Digital Platform Corp.           |                                  | New MSA |
| FirstPayment USA Inc.                     |                                  | New MSA |
| Fluent Federation Corp                    | Fluent Finance                   | New MSA |
| Fold, Inc.                                |                                  | New MSA |
| Freedom Gateway LLC                       |                                  | New MSA |
| FXDD Trading Limited                      |                                  | New MSA |
| Glo Development Foundation, Inc.          | Global Income Coin               | New MSA |
| Global Internet Ventures Pty Ltd          |                                  | New MSA |
| Gorilla Labs LLC                          |                                  | New MSA |
| GTH-Trade Group KFT/Melp corporation s.a. |                                  | New MSA |

**EXHIBIT “A”****INITIAL NOTICE TO INTEGRATOR CUSTOMERS OF  
ACCOUNT TREATMENT PROCEDURES  
(CONTINUED)**

|   |                         |         |
|---|-------------------------|---------|
| Homium, Inc.  |                         | New MSA |
| Innovation Trust Bank<br>International Holdings, Inc. |                         | Legacy  |
| International Union Bank LLC                          |                         | New MSA |
| InTuition Exchange Inc.                               |                         | New MSA |
| ITW LLC   |                         | New MSA |
| Infinity Ventures Crypto Fund,<br>L.P.                |                         | New MSA |
| Jawudi, Inc.  |                         | New MSA |
| Kado Software, Inc.                                   |                         | New MSA |
| Karta Finance Inc                                     |                         | New MSA |
| Kenevo Wholesale Electronics<br>Trading Inc           |                         | New MSA |
| Knapsack LLC  |                         | New MSA |
| Koi Trading Systems Inc.                              |                         | New MSA |
| Lode Payments International LLC                       |                         | New MSA |
| LTCA Trust  |                         | New MSA |
| Lukapay   |                         | New MSA |
| Lyfe Cycle Payments, LLC                              |                         | New MSA |
| Metahill Inc  |                         | New MSA |
| Metatech  |                         | New MSA |
| Morning Star Enterprises                              |                         | New MSA |
| My Backpack (JXN)                                     |                         | New MSA |
| Net 24-7 LLC  |                         | New MSA |
| NetCents Technology Inc.                              |                         | New MSA |
| Neural Labs LLC                                       |                         | New MSA |
| Neutronpay Inc.                                       |                         | New MSA |
| Nexxidi OTC, Limited                                  |                         | New MSA |
| Nukkleus Exchange Malta LTD                           |                         | New MSA |
| NYXEX US Holdings Inc                                 |                         | New MSA |
| OkCoin Technology Company<br>Limited                  |                         | New MSA |
| One World Bancorp                                     |                         | New MSA |
| OnRamp Invest, LLC                                    |                         | New MSA |
| OpenDeal Portal LLC                                   | Republic                | New MSA |
| OpenNode, Inc   |                         | New MSA |
| Otr Finance Inc.                                      |                         | New MSA |
| Oval Labs, Inc.                                       | Torus Mara Finance Inc. | Legacy  |
| OVEX Pty (Ltd)  |                         | New MSA |



**EXHIBIT “A”****INITIAL NOTICE TO INTEGRATOR CUSTOMERS OF  
ACCOUNT TREATMENT PROCEDURES  
(CONTINUED)**

|  |  |         |
|--|--|---------|
| OWS Brasil Intermediacao LTDA              |  | New MSA |
| PAF Statutory Trust                        |  | New MSA |
| Pagotec Consultancy LTD                    |  | New MSA |
| Pagotronic LLC                             |  | New MSA |
| ParaPay                                    |  | New MSA |
| Paxful Inc                                 |  | New MSA |
| PayCruiser                                 |  | New MSA |
| Pine Grove Consulting, Inc.                |  | New MSA |
| Pinttosoft                                 |  | New MSA |
| Pluto                                      |  | New MSA |
| Plutus Financial Inc. / Plutus Lending LLC | Abra   | New MSA |
| Polaris Venture / Center for Emerging Risk |  | New MSA |
| Polo Digital Assets, Ltd.                  |  | Legacy  |
| Premise Data Corporation                   |  | New MSA |
| Pythas Capital                             |  | New MSA |
| Quarter Systems Corporation                |  | New MSA |
| Quickex                                    |  | New MSA |
| QuickieCoin NJ LLC                         |  | New MSA |
| Realio, LLC                                |  | Legacy  |
| Redline Blockchain Inc                     |  | New MSA |
| Save Change LLC                            |  |         |
| SDM Inc.                                   | Secure Digital Markets, Secure Digital Markets Canada Inc., 1983283 Ontario Inc., and 2822049 Ontario Inc. | New MSA |
| Securitize Markets, LLC                    |  | New MSA |
| SendCrypto                                 |  | New MSA |
| Senken                                     |  | New MSA |
| Shima Capital LLC                          |  | New MSA |
| Skopa Innovation LLC                       |  | New MSA |
| Soldus Advisors Ltd.                       |  | New MSA |
| Stably Corporation                         |  | Legacy  |
| Staq Finance Inc                           |  | New MSA |
| Steadfast Hedge Fund                       |  | New MSA |
| Stillman Digital LLC                       |  | New MSA |
| Switch Reward Card DAO LLC                 |  | New MSA |

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**INITIAL NOTICE TO INTEGRATOR CUSTOMERS OF  
ACCOUNT TREATMENT PROCEDURES  
(CONTINUED)**

|                                       |        |         |
|---------------------------------------|--------|---------|
| SYR Group (PTY) LTD                   |        | New MSA |
| Targetline OU                         |        | New MSA |
| The Black Wall Street Holdings Inc.   |        | New MSA |
| Unbanked, Inc                         |        | New MSA |
| Union Block LLC                       |        | New MSA |
| Universal Ledger LLC                  |        | New MSA |
| Village Labs / Village Platforms Inc. |        | New MSA |
| Wallex Pay LLC / Wallex Trust         |        | New MSA |
| Watchdog Technologies Inc.            |        | New MSA |
| WE Labs, Inc.                         |        | Legacy  |
| Wealthchain, Inc.                     |        | Legacy  |
| Yuchen Sun                            |        | Legacy  |
| Zap Solutions, Inc.                   | Strike | Bespoke |

**Notice of Determination of Whether Currency Held in an Account Constitutes Property of the Debtors’ Estates.** Pursuant to Articles 2.5(b)(ii) and (iii) of the Plan, the Plan Administrator intends to notify the Debtors’ Customers on or before November 1, 2024 of the Plan Administrator’s determination regarding: (a) whether Currency held in an Account constitutes a Non-Estate Asset (Article 2.5(b)(ii)); or (b) whether Currency held in an Account constitutes property of the Debtors’ Estates (the “Estate Property Determination Notice,” Article 2.5(b)(iii)); *provided, however, the Plan Administrator reserves the right to notify Customers of further extensions to such Estate Property Determination Notice.*

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